

Capital Trust Limited Completes Full Utilization of Rs. 23.81 Crore Rights Issue Proceeds

Overview

Capital Trust Limited has fully utilized Rs. 23.81 crore raised through its rights issue conducted from October 20, 2025, to November 11, 2025. The monitoring agency report confirms complete deployment across four designated purposes: unsecured loan adjustments (Rs. 10.00 crore), capital augmentation (Rs. 6.85 crore), general corporate purposes (Rs. 5.21 crore), and issue expenses (Rs. 1.75 crore), with no deviations from the offer document.



[Capital Trust](#) Limited has successfully completed the full utilization of Rs. 23.81 crore raised through its rights issue, according to the first and final monitoring agency report for the quarter ended December 31, 2025. The report, prepared by Brickwork Ratings India Private Limited, confirms that all funds have been deployed in accordance with the original offer document.

Rights Issue Details

The rights issue was conducted from October 20, 2025, to November 11, 2025, involving 1,70,09,702 equity shares priced at Rs. 14 per share. The company successfully raised the targeted amount of Rs. 23.81 crore through this rights offering.

Parameter:	Details
Issue Period:	October 20, 2025 to November 11, 2025
Number of Shares:	1,70,09,702
Issue Price:	Rs. 14 per share
Total Amount Raised:	Rs. 23.81 crore

Fund Utilization Breakdown

The monitoring agency report reveals that all proceeds have been fully utilized across the four designated purposes outlined in the offer document. The deployment was completed during the quarter with no unutilized amounts remaining.

Purpose:	Allocated Amount (Rs. Crore)	Utilized Amount (Rs. Crore)	Status
Adjustment of Unsecured Loans:	10.00	10.00	Completed
Capital Base Augmentation:	6.85	6.85	Completed
General Corporate Purpose:	5.21	5.21	Completed
Issue Expenses:	1.75	1.75	Completed

Monitoring Agency Assessment

Brickwork Ratings India Private Limited, appointed as the monitoring agency under SEBI regulations, conducted a comprehensive review of the fund utilization. The agency confirmed several key aspects:

- All utilization aligned with disclosures in the offer document
- No material deviations observed from the stated objectives
- All necessary government and statutory approvals were obtained
- No unfavorable events affecting the viability of the objects were identified

The monitoring was conducted based on bank statements, invoices, company letters, chartered accountant certificates, and PAS certificates provided by the company.

Regulatory Compliance

The report was prepared in compliance with Regulation 32(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Regulation 82(4) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. The verification was conducted by D P Bhardwaj & Associates Chartered Accountants.

Company Background

Capital Trust Limited operates as a Non-Banking Financial Company (NBFC) with promoters Mr. Yogen Khosla and M/S Moonlight Equity Private Limited. The company's registered office is located at 205 Centrum Mall, Sultanpur, M G Road, New Delhi-110030.

The successful completion of fund utilization as per the original plan demonstrates the company's adherence to its stated objectives and regulatory compliance requirements. This marks the conclusion of the monitoring process for the rights issue proceeds, with the agency designating this as the first and final monitoring report.

Historical Stock Returns for Capital Trust

1 Day	5 Days	1 Month	6 Months	1 Year	5 Years
-3.72%	-11.22%	+4.83%	-75.41%	-79.22%	-75.35%