Sensex today | Stock Market Highlights: Sensex ends 238 points higher; Nifty closes above 23,950

Sensex, Nifty, Share Prices Highlights: Indian markets closed modestly higher, with the Sensex rising 0.31 per cent and the Nifty gaining 0.34 per cent. Advancing stocks outnumbered decliners by more than two to one, reflecting broad-based buying interest.

Closeup - Woman is checking Bitcoin price chart on digital exchange on smartphone, cryptocurrency future price action prediction. | Photo Credit: oatawa

Sensex Today, Nifty 50 | Stock Market Highlights: The Sensex closed 238.22 points, or 0.31 per cent, higher at 76,741.82, while the Nifty gained 80.75 points, or 0.34 per cent, to settle at 23,962.80, recovering from Wednesday's sharp slide.

The Nifty Next 50 advanced 0.83 per cent to 71,485.85, while the Nifty Bank rose 0.90 per cent to 57,252.45. The Nifty IT index, however, slipped 0.30 per cent to 27,471.25. The Nifty Smallcap index emerged as the top performer, surging 1.80 per cent to 19,120.85, while the Nifty Midcap index rebounded 1.38 per cent to end at 62,166.85.

After market hours, Tata Consultancy Services (TCS) reported a 4.6 per cent rise in Q1 net profit to ₹13,349 crore and a 14 per cent increase in revenue to ₹72,275 crore. AI revenue crossed $2.6 billion, the order book stood at $9.5 billion, and the company declared an interim dividend of ₹12 per share.

Of the 4,416 stocks traded on the BSE, 2,907 advanced, 1,331 declined and 178 remained unchanged. As many as 111 stocks touched their 52-week highs, while 79 hit 52-week lows. A total of 185 stocks hit the upper circuit, while 172 locked in the lower circuit.

July 9, 2026 13:55
Rupee's movement by Rajeev Sharan, Head of Research, Brickwork Ratings

"The rupee has come under renewed pressure as geopolitical risk resurfaced after Trump's comments on the Iran ceasefire. This sent Brent crude up nearly 6% and revived demand for the dollar as a safe-haven currency, a sharp reversal after weeks of relative stability. USD/INR jumped toward 95.65, reversing the gains built on hopes that the ceasefire would ease geopolitical risk. The RBI has again stepped in, with reserves data for the week to June 26 showing a drawdown of roughly USD 5.7 billion, in line with dollar sales through state-run banks to cushion the fall. Technically, 95.50-95.65 is the immediate resistance band, with 95.90-96.00 above it. Support lies near 95.00 and, more firmly, at 94.15-94.30. Unless oil prices ease or tensions de-escalate, the rupee is likely to remain defensive."

Today's top trading highlights

- Markets rebound: Sensex rose 278.54 points (0.36%) to 76,782.14, while Nifty gained 90.60 points (0.38%) to 23,972.65, recovering from Wednesday's sharp sell-off.
- Broader markets outperform: Nifty Smallcap 100 surged 1.8% and Nifty Midcap 100 climbed 1.4%, outperforming the benchmark indices.
- Realty leads sectoral gains: Nifty Realty jumped 3.5%, emerging as the top-performing sector. All NSE sectoral indices ended higher except Auto and IT.
- Late profit booking trims gains: Strong intraday advances were pared in the final hour as investors booked profits after the sharp recovery.
- IMF outlook boosts sentiment: Investor confidence improved after the IMF reaffirmed India as one of the world's fastest-growing major economies and upgraded its FY28 GDP growth forecast to 6.7%.
- Technical structure remains positive: Nifty and Sensex closed above key support levels, with analysts recommending a buy-on-dips strategy while support levels hold.
- Global cues mixed: Japan's Nikkei gained nearly 2%, Singapore's Straits Times advanced over 1%, while Hong Kong and Taiwan markets ended weaker.
- Commodities: Brent crude edged up to around $78.10 a barrel, while gold gained 0.85%, reflecting continued geopolitical caution.
- Rupee strengthens: The rupee appreciated by 7 paise to settle at 95.41 (provisional) against the US dollar, supported by RBI intervention and foreign fund flow expectations despite firmer crude oil prices and a stronger greenback.